Final Closure of Whiz AloT Evolution Fund (LLP)

6th April, 2021

Whiz Partners Inc. (Minato-ku, Tokyo) is pleased to announce the final closure of Whiz AloT Fund (LLP) on March 31st. The asset is held by institutional investors and business corporations, and total funding of Whiz AloT Fund became 5.7billion JPY.

Whiz AloT Evolution Fund focuses on listed SMEs (Small and Medium-sized Enterprises), which can be expected to grow further by offering our digital transformation knowledge and Al technologies. We provide new money through convertible bond and warrant structure, and a full hands-on support to maximize the growth potential and corporate value of such firms.

Since the beginning of last year, COVID-19 pandemic changed our working & life style dramatically. Necessity of remote and noncontact globally accelerates the investment towards digital technologies, such as Zoom, etc, and which leads the Japanese society, rather behind the global trend, to gear up the digital transformation.

Whiz Partners has been investing to the companies with various digital technologies essential for DX through our former fund called "Whiz Asia Evolution Fund".

ALBERT	Mothers: 3906	The largest data scientist group in
		Japan
CRI Middleware	Mothers: 3698	The world leading video and audio
		compression technologies
Advanced Media	Mothers: 3773	No.1 speech recognition company in
		Japan

Whiz AloT Fund (LP) has established and operated from November 2018, investing to Axel mark Inc. (Mothers 3624) and CRI Middleware Co.,Ltd. (Mothers 3698)

<u>Website</u>

Axel Mark Inc.https://www.axelmark.co.jp/CRI Middleware Co.,Ltd.https://www.cri-mw.co.jp/

Fund Information http://www.whizp.com/e/fund/